



Bharati College
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Lesson Plan (DSE, Semester V, July to November 2022)

Name of Teacher	Dr. Sonia Kaushik	Department	Commerce
Course	B.COM (H)	Semester	V (August-December)
Paper	BCH 5.4(b) Financial Markets, Institutions and Services	Academic Year	2022-23

Learning Objectives

To provide students an overview of financial markets & Institutions in India and familiarize them with important fee and fund based financial services.

Learning Outcomes

1. CO1: understand the meaning and scope of financial markets as well as institutions in India.
2. CO2: understand the concepts of Money Market and Capital Market
3. CO3: explain Commercial Banking and its Current developments.
4. CO4: explain concept of Non-Banking Financial Companies (NBFC's)
5. CO5: examine the Financial Services Industry.

Lesson Plan

Week No.	Theme/Curriculum	Any Additional Information (Learning outcome)
Week 1	Unit I: Introduction An Introduction to financial system, components, financial system and Economic Development, Financial Inter-mediation, An overview of Indian Financial system since 1951, Financial Sector Reforms since	To acquaint the students with basic concepts used in training and development and some related concepts, concept of learning, learning curve

	liberalization 1990-91.	
Week 2 & 3	Unit II: Financial markets Money Market-functions, organisation and instruments. Role of central bank in money market. Indian Money Market- an overview. Capital Markets- introduction, role and functions. Components of capital market. Cash markets- Equity and Debt, Depository(NSDL,CDSL) Primary and secondary markets-NSE,BSE,NIFTY,SENSEX, Role of stock Exchanges in India. Sebi and Investor Protection.	Create understanding of Financial markets, capital market, stock exchanges and its role
Week 4-7	Unit III: Financial Institutions I Financial Institutions: Commercial banking-introduction, classification, its role in financing-commercial and consumer, recent developments like MUDRA financing, Problem of NPAs, Bankruptcy and Insolvency Act, Financial Inclusion.	Detailed understanding of all the classification of financial Institutions
Week 8-10	Unit IV: Financial Institutions II Life and non-life insurance companies in India: public and private. Mutual Funds- Introduction and their role in capital market development. Types of mutual fund schemes(open ended vs close ended), equity, Debt, Hybrid schemes and ETFs. Non-Banking Financial Companies (NBFCs)	To create an understanding of evaluation criteria and emerging patterns in insurance sector, schemes of mutual; funds and nbfc
Week 11-12	Unit 5: Financial services Industry Financial services Industry Overview of financial services industry. Merchant Banking-pre and post issue management in India. Leasing and Hire Purchase, Consumer and Housing Finance, Venture Capital Finance, Factoring Services, Credit Rating, Financial Advisory and Portfolio Management Services.	Clarification regarding merchant banking its role in pre issue and post issue management, various financial services in the economy

Reading list:

1. Prior, John. Handbook of Financial Market, Institutions and Services .Bombay: Jaico ,Publishing House
2. Michalak, Donald F. and Yagar, Edwin G. Finacial Markets Work, New York:Harper and Row.
3. Phillips, FJack J. Handbook of Training Evaluation and Measurement Methods. Houseton, Gulf Publishing Co.
4. Lynton R, Pareek, U. Traing for Development. Vistaar: New Delhi

Online Resources (If Any)	
Assignment and Class Test Schedule for Semester	Link the assignment and Test (optional)

